



**FIDELITY BANK MORTGAGE
CP DOCUMENTATION CHECKLIST - STACKING ORDER**

GENERAL LOAN INFORMATION

Borrower Name	
Loan Number	
Property Address	
Originator	
Processor	
Builder	
Estimated Closing Date	

LOAN DOCUMENT CHECKLIST

Loan Documents	Included?
CP Worksheet	
1008 & 1003	
Construction Contract (Must be fully executed w/all supporting documents)	
Construction Plans, Construction Budget & Specs (Complete Set w/Drawings)	
CP Appraisal Information Sheet	
Builders Risk Insurance (if the policy is not explicitly stated to be purchased by builder in contract, must be obtained by borrower)	
Lot Site Survey	
Lot Contract, Deed (required if lot is already owned) and HUD-1 from purchase (if owned < 12 months)	
Appraisal (Please request elevation, site value and floor plans be included in appraisal)	
Permit or Permit Application	
Fidelity CP Borrower and Builder Agreement	
Borrower Authorization for Disbursement of funds, if applicable	
Date that Disclosures Sent	

* Check Box if included

NEW BUILDER CHECKLIST

Loan Documents	Included?
Builder Questionnaire	
W-9	
Proof of Liability Insurance (\$1M per incident minimum)	
State Contractor License	

* Check Box if included, if builder already approved, leave blank